

How it Works

HOW DOES OPPORTUNITY FUND INVESTING WORK?

An investor who has triggered a capital gain by selling an asset like stocks or real estate can receive special tax benefits if they roll that gain into an Opportunity Fund within 180 days. There are three key federal tax incentives to rolling over a capital gain into an Opportunity Fund (more on page 13).

Fund manages the investment in qualified

Opportunity Zone properties

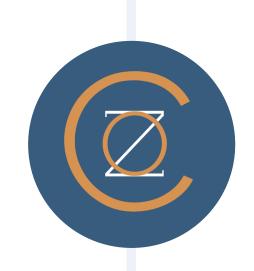


Investor

Taxpayers can get capital gains tax deferral (and more) by selling their asset



Capital Gains



Qualified Opportunity Fund (QOF)



Primarily real estate or

businesses

Make a timely investment in QOF using capital gains (within 180 days)

Get in Touch With Us

WANT TO TALK WITH SOMEONE ON OUR TEAM ABOUT HOW TO MAKE CYRUS PART OF YOUR INVESTMENT PORTFOLIO?





Calculate Your Investment Opportunity

Reach out to us for a 30-minute complimentary consultation to better understand how this opportunity could impact your investment portfolio

MIKE HARDY CO-FOUNDER, PRINCIPAL +1 626 969 2500 | MIKE@CYRUSOZFUND.COM RICK FUJIMOTO CO-FOUNDER, MANAGING PARTNER +1 310 210 9902 | RICK@CYRUSOZFUND.COM CYRSUSOZFUND.COM